



Bequest Notification Form

Name(s) _____

Address _____

City _____ State _____ Zip Code _____

Home Phone () _____ Email _____

PROVISION FOR A GIFT - I/We have made the following provision for a gift to the Jackson Community Foundation EIN Number: 38-6070739

Bequest

Other Planned Gift (such as insurance beneficiary designation, charitable trust, etc.)

I/We intend to make a provision in my/our will for a gift. Simply state the Jackson Community Foundation as a recipient in your will and reference this form for clarification purposes.

DESIGNATION

I/We intend for my/our bequest or planned gift to be unrestricted and used at the discretion of the Board of Trustees.

I/We intend for my/our bequest or planned gift to be added to an existing fund(s) at the Foundation:

Unrestricted Community Needs Fund Or Name of Fund(s):

I/ We intend for my/our bequest or planned gift to create a new endowment fund(s) at the Foundation

Name of Fund(s): _____

RECOGNITION OF YOUR GIFT

Please enroll me/us in **The Carter-Wickwire Legacy Society** of The Jackson Community Foundation and list our names as:

_____ I/We authorize the Jackson Community Foundation to include my/our names in publications such as the annual report.

_____ I/We wish to remain anonymous.

_____ Please contact me at the phone number above to discuss recognition issues or other planned giving arrangements.

Signature(s): _____

Date: _____

Please notify the Foundation of any changes in your estate plans. Phone (517) 787-1321 or email elyman@jacksoncf.org
Please return the completed form to: Jackson Community Foundation, 100 S. Jackson St. Suite 200, Jackson, MI 49201